## How to Access your Giving Statement from The Well

To view your giving statements online, you must have a login. If you do not, please follow these instructions:

- 1. Go to this link: <u>https://thewellargyle.ccbchurch.com/w sign up.php</u>
- 2. Complete the form and click Submit. This will send an email to our administrator who will send you an activation email.
- 3. Follow the instructions in this activation email to create your login.

Once you have a login, you now will have the access to view your giving statements.

- 1. Login to our online community by going to this link: <u>https://thewellargyle.ccbchurch.com/login.php</u>
- 2. Click on your name/initials on the upper right corner of the window. A menu will drop down. Or you can search for your name in the search bar in the upper right corner or by clicking People on the left navigation.
- 3. Click the Involvement tab (underneath the blue bar or picture of you or your family).
- 4. Scroll down until you see the Financial box section. Hover your cursor in the upper right corner of this box until 3 dots appear. If the financial section does not appear, select the checkbox next to Financial under the Involvement tab.
- 5. Click the 3 dots. A small menu appears.
- 6. Click Giving Statement. A pop up will appear with the following options:
- **Type**: Select *Family* if generating a family statement, or select *Individual* if you wish to generate a statement only for the individual you are viewing.
- Quick Date Range: Select Last Year (you will need to scroll down in the drop down box).
- Tax Deductible: Select *Deductible Only*.
- Leave the other fields at their default settings.
- 7. Click Run Report.
- 8. Your Giving Statement will appear on screen. You may print or download the statement by clicking the appropriate icon above the statement.